

SHARPE RESOURCES CORPORATION

360 Bay Street, Suite 500, Toronto, Ontario, M5H 2V6.

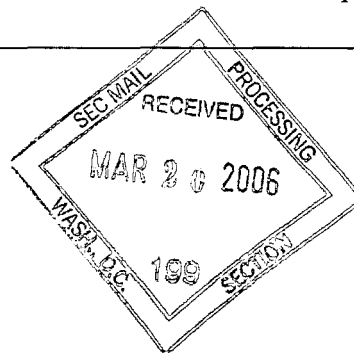
Tel: (416) 361-0737

Fax: (416) 361-0923

March 1, 2006



06011835



Office of International Corporate Finance
Securities & Exchange Commission
450 - 5 Street, N.W., Room 3094 (3-6)
Washington, D.C., U.S.A. 20549

SUPPL

Attention: Filings/Listings

Dear Sirs:

Re: Exemption # 82-4009- Annual & Special Meeting of Shareholders

Please find enclosed a copy of a Notice of Record & Meeting Dates sent to the Canadian Depository for Securities Limited with respect to the calling of an Annual and Special Meeting of Shareholders of the Corporation, for your files.

If you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

SHARPE RESOURCES CORPORATION

Per: Shaun A. Drake

SAD/cd

Encl.

PROCESSED

MAR 22 2006

**THOMSON
FINANCIAL**

Notice of Record & Meeting Dates

New ☒
Change ☐

Issuer Name (maximum 30 characters)

English S H A R P E R E S O U R C E S C O R P O R A T I O N

French

Address: 360 Bay Street, Suite 500, Toronto, Ontario, M5H 2V6

Telephone: 416-361-0737

Contact Name: SHAUN A. DRAKE

Transfer Agent

CUID

Name: EQUITY TRANSFER SERVICES

Telephone: 416-361-0930 ext 235

Address: 120 Adelaide St. W. #420, Toronto, ON, M5H 4C3

E-mail Address

Contact Name: CLARISSE KARANGWA

Proxy Type

Meeting Type

Material Distribution Type

Record Date

2 0 0 6 0 5 0 1

☒ Management

☒ Annual

☒ Special

☐ Form C holders only

Meeting Date

2 0 0 6 0 6 1 4

☐ Dissenting

☐ General

☐ Extraordinary

☒ All holders

Material Mail Date

2 0 0 6 0 5 0 8

Payment for Publication ☒ Payment enclosed ☐ To be invoiced
(Transfer Agents only)

CDS INC.'s GST/HST Registration Number 8 9 2 9 7 1 6 3 1 R T

1 # of publications at \$93.00 per publication \$: 93.00

Plus 7% GST \$: 6.51

or 15% HST (Nfld, NS, NB residents only) \$:

Subtotal \$: 99.51

Plus 7.5% QST (Quebec residents only) \$:

Total payment enclosed \$: 99.51

CDS INC.'s QST Registration Number 1 0 1 8 7 6 7 2 2 4

Authorized Signature for Invoicing (Transfer Agents only)

Note: Not required for electronic submission.

ISIN

Voting Status

Y/N

Security Description

C A 8 2 0 0 1 1 1 0 0 8

☒ Y

Common

☐

☐

☐

☐

Early Search (Determination of Intermediaries)

Send Early Search report to: ☒ Transfer Agent ☐ Issuer ☐ Other (statutory declaration required)

Send via: ☐ Mail ☐ Courier (collect) ☒ CDS Envelope System ☐ Fax #:

Proxy Related Material

Will be distributed by: ☒ Transfer Agent ☐ Issuer ☐ Other

Holders of Record

Send Holders of Record and Omnibus Proxy to:

☒ Transfer Agent ☐ Issuer ☐ Other

Send via: ☐ Mail ☐ Courier ☒ CDS Envelope System

This Notice and Request for services is authorized by:

☐ Transfer Agent ☒ Issuer ☐ Third Party

Name of Requesting Party

All services provided by CDS INC. hereunder are subject to the terms and conditions printed on the reverse of this form.

Shaun A. Drake

March 10, 2006

Title

Signature

Date

CDSX166 (02/03) front